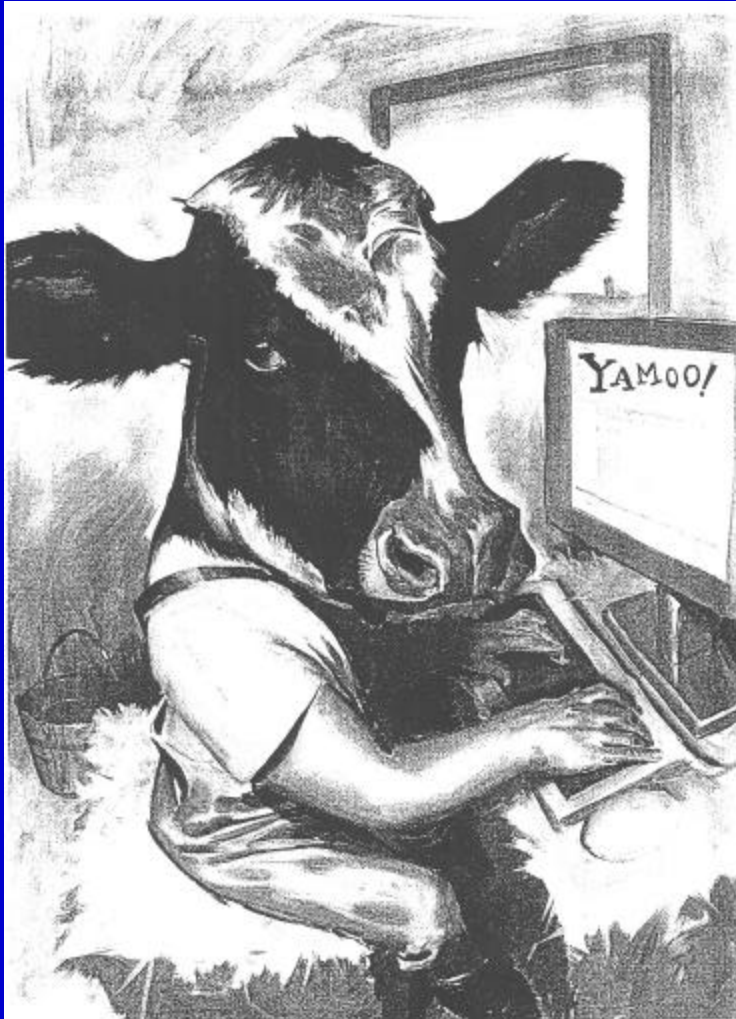


# Will E-Commerce Renovate Agricultural Markets?

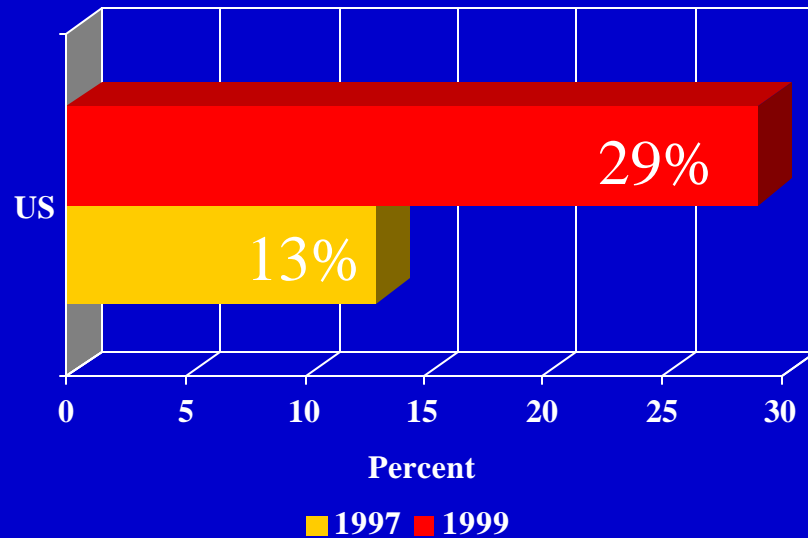


From Seed to Stomach -  
E-Commerce is shaping  
agriculture.

The advent raises many questions:  
How do we regulate?  
Who gets access?  
Role for rural America?  
What will be the size and  
how many firms will exist?

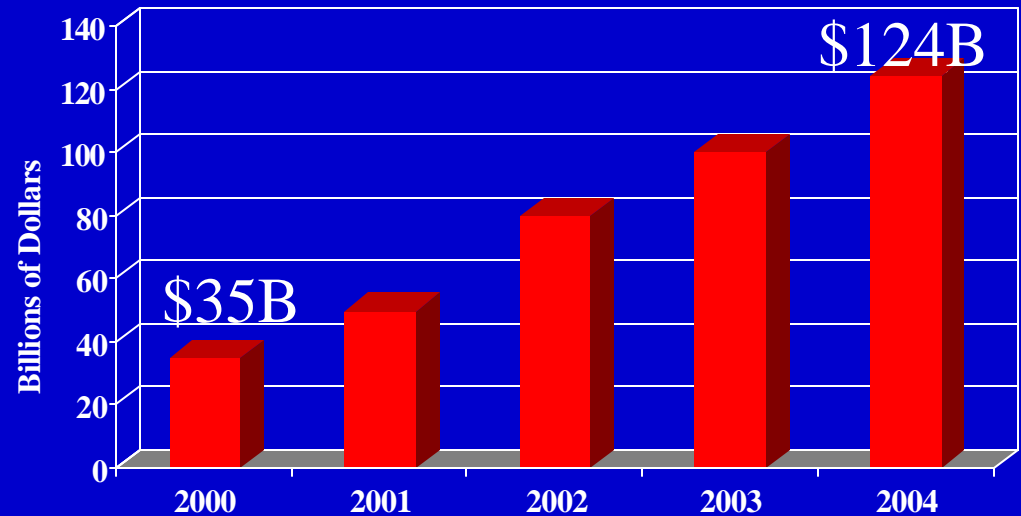
# As U.S. Agriculture & Internet Access Improve,

## Improve,



Source: National Agricultural Statistics Service, USDA

## Online Agricultural Sales Soar!



Source: Business Week, E.biz, 5/15/200, data Goldman, Sachs & Co.